



Gateway to your Financial Goals

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EPACK Durable IPO

EPACK Durable IPO Price: ₹218 - ₹230

IPO Date Range: Jan 19, 2024 - Jan 23, 2024



Foundation & Business Essence

EPACK Durable Limited, founded in 2019, specializes in serving as an original design manufacturer (ODM) exclusively focused on producing room air conditioners (RAC).

Product Portfolio

In addition to being an Original Design Manufacturer (ODM) for room air conditioners (RAC), EPACK Durable Limited broadens its scope by producing essential components vital for RAC manufacturing. These components include sheet metal parts, injection-molded parts, cross-flow fans, and PCBA components, all of which play integral roles in producing high-quality RACs.

Market Expansion

Recognizing the seasonal nature of RAC demand, EPACK Durable Limited strategically expands its business ventures into the small domestic appliance (SDA) market. This diversification aims to capitalise on market trends and enhance the company's overall competitiveness. Currently, the company is actively developing and manufacturing various SDA products, including induction hobs, blenders, and water dispensers.

This strategic move leverages the company's existing expertise and positions EPACK Durable Limited to cater to a broader consumer base, ensuring sustained growth and adaptability to market dynamics.

Production Infrastructure

EPACK Durable Limited operates five production facilities strategically distributed between Dehradun and Bhiwandi, Rajasthan. These include Dehradun Units I, II, III, and IV, each playing a crucial role in the company's manufacturing operations. The additional

Bhiwandi, Rajasthan facility is a complementary asset, enhancing overall production capabilities.

This robust production infrastructure and capacity collectively make EPACK Durable Limited well-equipped to navigate the demands of both the air conditioning and small domestic appliance sectors, ensuring a competitive edge in the market.

EPACK Durable IPO Specifics:

IPO Date	January 19, 2024 to January 23, 2024
Listing Date	Monday, January 29, 2024
Face Value	₹10 per share
Price Band	₹218 to ₹230 per share
Lot Size	65 shares
Total Issue Size	30,459,194 shares (aggregating up to ₹700.56 Cr)
Fresh Issue	17,391,304 shares (aggregating up to ₹400.00 Cr)
Offer For Sale	13,067,890 shares of ₹10 (aggregating up to ₹300.56 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	78,407,387
Share holding post issue	95,798,691

EPACK Durable IPO Lot Size

Investors have the option to bid for a minimum of 65 shares, and they can bid in multiples of this amount. The table below outlines the minimum and maximum investment amounts for retail investors and HNIs, both in terms of shares and total value.

Application	Lots	Shares	Amount
Retail (Min)	1	65	₹14,950
Retail (Max)	13	845	₹194,350
S-HNI (Min)	14	910	₹209,300
S-HNI (Max)	66	4,290	₹986,700
B-HNI (Min)	67	4,355	₹1,001,650

EPACK Durable IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

EPACK Durable IPO Timetable (Important Dates)

IPO Open Date	Friday, January 19, 2024
IPO Close Date	Tuesday, January 23, 2024
Basis of Allotment	Wednesday, January 24, 2024
Initiation of Refunds	Thursday, January 25, 2024
Credit of Shares to Demat	Thursday, January 25, 2024
Listing Date	Monday, January 29, 2024
Cut-off time for UPI mandate confirmation	5 PM on January 23, 2024

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EPACK Durable Limited IPO Financial Information

EPACK Durable Limited witnessed a notable financial growth, with a 66.09% increase in revenue and an 83.39% rise in profit after tax (PAT) between the financial years ending on March 31, 2023, and March 31, 2022.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sep 2023
Assets	520.37	1076.68	1464.16	1071.45
Revenue	739.66	927.34	1540.25	616.32
Profit After Tax	7.80	17.43	31.97	2.65
Net Worth	68.91	121.87	313.62	478.31
Total Borrowing	238.56	383.98	492.45	369.57

Amount in ₹ Crore

Key Performance Indicator - EPACK Durable IPO

KPI	Values
P/E (x)	56.4
Market Cap (₹ Cr.)	2203.37
ROE	14.68
ROCE	11.85%
EPS (Rs)	4.08
Debt/ Equity	1.58
RoNW	14.68%

Objects of the Issue:

The company intends to use the net proceeds from the Fresh Issue to finance the following purposes:

1. Funding capital expenditure for expanding or establishing manufacturing facilities.
2. Repayment and/or prepayment, either partially or in full, of specific outstanding loans of the company.
3. Addressing general corporate requirements.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company. [EPACK Durable DRHP](#) and [EPACK Durable RHP](#).

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "EPACK Durable Limited" IPO?

The price range for the "EPACK Durable Limited" IPO is ₹218 to ₹230 per share.

When will the "EPACK Durable Limited" IPO be listed on the stock exchange?

The "EPACK Durable Limited" IPO is expected to be listed on Monday, 29 January 2024.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.