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Juniper Hotels IPO

Juniper Hotels IPO Price: ₹342 to ₹360

IPO Date Range: Feb 21, 2024 - Feb 23, 2024

Foundation & Business Essence



JUNIPER
HOTELS

Juniper Hotels Limited, specializing in developing and owning luxury hotels, was established in September 1985. As of September 30, 2023, the company manages a portfolio of seven hotels and serviced apartments, offering a combined total of 1,836 rooms.

Network and Services

Juniper Hotels Limited boasts landmark establishments in the luxury, upper upscale, and upscale categories across Mumbai, Delhi, Ahmedabad, Lucknow, Raipur, and Hampi. Notably, Grand Hyatt Mumbai Hotel and Residences stand as India's largest luxury hotel. Additionally, Hyatt Regency Lucknow and Hyatt Regency Ahmedabad claim the title of the biggest upper upscale hotels in their respective markets.

Furthermore, Hyatt Raipur proudly holds the distinction of being the sole upper upscale hotel in Raipur. As of September 30, 2023, the company manages 116 serviced apartments at Grand Hyatt Mumbai and 129 serviced apartments at Hyatt Delhi.

Awards

Juniper Hotels, co-owned by Saraf Hotels Ltd and Two Seas Holdings Ltd (an affiliate of Hyatt Hotels Corporation), embodies a unique collaboration between a hotel developer and an international hospitality giant.

The company's commitment to excellence is evident through its multiple accolades, such as Andaz Delhi winning the "Best Luxury Business Hotel in Delhi" at the 2022 Today's Traveller Awards and Hyatt Regency Ahmedabad securing the title of "Best 5 Star Hotel in Gujarat" at the 2022 Gujarat Tourism Awards.

Juniper Hotels IPO Specifics:

IPO Date	February 21, 2024 to February 23, 2024
Listing Date	Wednesday, February 28, 2024
Face Value	₹10 per share
Price Band	₹342 to ₹360 per share
Lot Size	40 shares
Total Issue Size	50,000,000 shares (aggregating up to ₹1,800.00 Cr)
Fresh Issue	50,000,000 shares (aggregating up to ₹1,800.00 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	172,502,384
Share holding post issue	222,502,384

Juniper Hotels IPO Lot Size

Bidders have the opportunity to bid for a minimum of 40 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	40	₹14,400
Retail (Max)	13	520	₹187,200
S-HNI (Min)	14	560	₹201,600
S-HNI (Max)	69	2760	₹993,600
B-HNI (Min)	70	2800	₹1,008,000

Juniper Hotels IPO Reservation

QIB Shares Offered	Not more than 75% of the Net Issue
Retail Shares Offered	Not less than 10% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

Juniper Hotels IPO Timetable (Important Dates)

IPO Open Date	Wednesday, February 21, 2024
IPO Close Date	Friday, February 23, 2024
Basis of Allotment	Monday, February 26, 2024
Initiation of Refunds	Tuesday, February 27, 2024
Credit of Shares to Demat	Tuesday, February 27, 2024
Listing Date	Wednesday, February 28, 2024
Cut-off time for UPI mandate confirmation	5 PM on February 23, 2024

Don't Miss Out!

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Juniper Hotels Limited IPO Financial Information

In a remarkable financial performance, Juniper Hotels Limited witnessed substantial growth, with a staggering 108.66% increase in revenue and a notable 99.2% rise in profit after tax (PAT) between the fiscal years ending on March 31, 2023, and March 31, 2022.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sep 2023
Assets	3055.54	3069.86	3020.27	3837.83
Revenue	192.85	343.76	717.29	337.43
Profit After Tax	-199.49	-188.03	-1.50	-26.50
Net Worth	543.90	356.37	354.51	859.67
Reserves & Surplus	400.20	212.67	210.81	687.17
Total Borrowing	1830.48	2121.81	2045.61	2252.75

Amount in ₹ Crore

Key Performance Indicator - Juniper Hotels IPO

KPI	Values
RoNW	-0.42%

Objects of the Issue:

The net proceeds from the Issue, which refers to the gross proceeds reduced by Issue-related expenses, are intended to be utilized as follows:

1. Full or partial repayment/prepayment/redemption of specific outstanding borrowings obtained by the Company, including those related to recent acquisitions such as CHPL and CHHPL.
2. Allocation towards general corporate purposes.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company. [Juniper Hotels DRHP](#) and [Juniper Hotels RHP](#).

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "Juniper Hotels Limited" IPO?

The price range for the "Juniper Hotels Limited" IPO is ₹342 to ₹360 per share.

When will the "Juniper Hotels Limited" IPO be listed on the stock exchange?

The "Juniper Hotels Limited" IPO is expected to be listed on Wednesday, 28 February 2024.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.